Cheat Sheet - Trade Job Management

Task Name	Steps
Log in	Click on link in email received or open https://bbg.unitycloud.io/ in your edge browser Please reference: BBG Trade Portal Work Instruction – Log into Crunchwork
Accept job - Login - Grid (1) - Dashboard - Vendor Dashboard (2) - New Actions (3) - Select job (4) - Accept	1 Lorraine Morgan Property Supply Chain NEW ACTIONS 13 TO RESS COMPLETE JOBS SELECT DASHBOARD Vendor Dashboard 2 ∨ SYNC DASHBOARD
	Make Safe Job Offers Assessment Jobs Offers ©
	Created to Job Ref to PO to PO Value to Start Date to End Date to Address to Vendor to Date to Job Ref to PO to PO Value to Start Date to End Date to Address to Vendor to Date to Job Ref to PO to PO Value to Start Date to End Date to Address to Vendor to Date to Job Ref to PO to PO Value to Start Date to End Date to Address to Vendor to Date to Job Ref to PO to PO Value to Start Date to End Date to Job Ref to PO to PO Value to Start Date to End Date to Address to Vendor to Date to Job Ref to PO to PO Value to Start Date to End Date to Address to Vendor to Date to Job Ref to PO to PO Value to Start Date to End Date to Address to Vendor to Date to





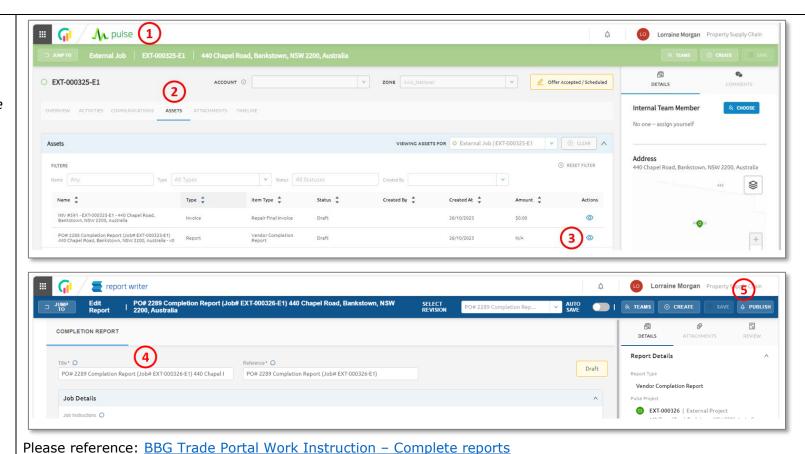




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Complete report

- In Pulse job (1)
- Assets tab (2)
- Report (eye) (3)
- Report Writer Complete Report Details
- Publish







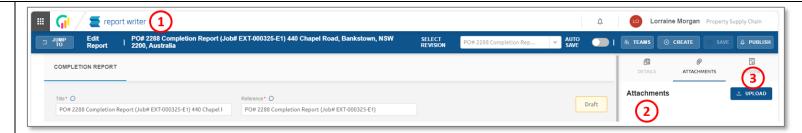


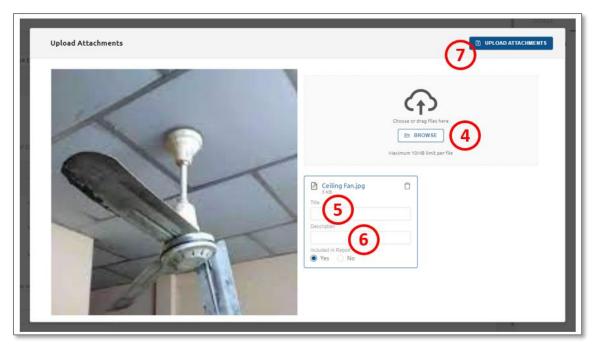


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Attaching photos to report

- In report writer (1)
- Attachments (2)
- Upload (3)
- Browse (4)
- Select photo
- Add 'Title' (5)
- Add 'Description' (6)
- Upload Attachments (7)
- OK













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Invoicing

- In Pulse job (1)
- Assets tab (2)
- Invoice (eye) (3)
- Vendor Reference (4)
- Unit Cost (5)
- Submit (6)

